

	<u>Mar 31, 2022</u>	<u>Dec 31, 2021</u>
<b>ASSETS</b>		
<b>Current assets</b>		
Currency funds	2,512	2,761
Trading financial assets	3,290	2,670
Derivative financial assets	2	5
Accounts receivable	3,945	4,271
Receivables financing	36	28
Prepayments	242	183
Other receivables	77	77
Inventories	3,264	3,193
Assets classified as held for sale	0	99
Other current assets	84	130
<b>Total current assets</b>	<b><u>13,452</u></b>	<b><u>13,417</u></b>
<b>Non-current assets</b>		
Long-term receivables	37	38
Long-term equity investments	765	770
Other equity investments	448	418
Investment properties	92	93
Fixed assets	18,297	18,424
Construction in progress	574	661
Right-of-use assets	588	622
Intangible assets	432	447
Goodwill	2,014	2,023
Deferred tax assets	187	185
Other non-current assets	1	1
<b>Total non-current assets</b>	<b><u>23,435</u></b>	<b><u>23,682</u></b>
<b>Total assets</b>	<b><u>36,887</u></b>	<b><u>37,099</u></b>
<b>LIABILITIES AND EQUITY</b>		
<b>Current liabilities</b>		
Short-term borrowings	1,633	2,193
Derivative financial liabilities	6	2
Notes payable	527	579
Accounts payable	4,893	5,298
Contract liabilities	453	458
Employee benefits payable	872	1,062
Taxes and surcharges payable	273	235
Other payables	375	414
Liabilities classified as held for sale	0	45
Current portion of long-term liabilities	1,256	1,052
Other current liabilities	3	3
<b>Total current liabilities</b>	<b><u>10,291</u></b>	<b><u>11,341</u></b>
<b>Non-current liabilities</b>		
Long-term borrowings	3,791	3,751
Bonds payable	0	0
Lease liabilities	528	568
Long-term payables	0	0
Long-term employee benefits payable	19	20
Deferred income	338	337
Deferred tax liabilities	99	82
<b>Total non-current liabilities</b>	<b><u>4,775</u></b>	<b><u>4,758</u></b>
<b>Total liabilities</b>	<b><u>15,066</u></b>	<b><u>16,099</u></b>
<b>Equity</b>		
Paid-in capital	1,780	1,780
Capital reserves	14,986	14,984
Accumulated other comprehensive income	(314)	(281)
Surplus reserves	174	174
Unappropriated profit	5,195	4,334
Total equity attributable to owners of the parent	<u>21,821</u>	<u>20,991</u>
Minority shareholders	0	9
<b>Total equity</b>	<b><u>21,821</u></b>	<b><u>21,000</u></b>
<b>Total liabilities and equity</b>	<b><u>36,887</u></b>	<b><u>37,099</u></b>

	Three months ended	
	Mar 31, 2022	Mar 31, 2021
<b>Revenue</b>	<b>8,138</b>	<b>6,712</b>
Less: Cost of sales	6,599	5,636
Taxes and surcharges	16	20
Selling expenses	49	49
Administrative expenses	258	230
Research and development expenses	322	258
Finance expenses	23	96
Including: Interest expenses	43	110
Interest income	7	5
Add: Other income	56	41
Investment income / (loss)	12	(2)
Including: Income / (loss) from investments in associates and joint ventures	(5)	(2)
Gain / (loss) on the net position hedging	0	(2)
Gain / (loss) on changes in fair value of financial assets/liabilities	3	0
Credit impairment (loss is expressed by "-")	(7)	4
Asset impairment (loss is expressed by "-")	1	(28)
Gain / (loss) on disposal of assets	15	6
<b>Operating profit / (loss)</b>	<b>951</b>	<b>442</b>
Add: Non-operating income	5	0
Less: Non-operating expenses	0	2
<b>Profit / (loss) before income taxes</b>	<b>956</b>	<b>440</b>
Less: Income tax expenses	95	53
<b>Net profit / (loss)</b>	<b>861</b>	<b>387</b>
Classified by continuity of operations		
Profit / (loss) from continuing operations	861	387
Classified by ownership		
<b>Net profit / (loss) attributable to owners of the parent</b>	<b>861</b>	<b>386</b>
Net profit / (loss) attributable to minority shareholders	0	1
Add: Unappropriated profit at beginning of period	4,334	1,518
<b>Unappropriated profit at end of period (attributable to owners of the parent)</b>	<b>5,195</b>	<b>1,904</b>
<b>Other comprehensive income, net of tax</b>	<b>(32)</b>	<b>47</b>
<b>Comprehensive income attributable to owners of the parent</b>	<b>(32)</b>	<b>47</b>
Comprehensive income not be reclassified to profit or loss	0	1
Remeasurement gains or losses of a defined benefit plan	0	1
Comprehensive income to be reclassified to profit or loss	(32)	46
Cash flow hedge reserve	(4)	(10)
Exchange differences of foreign currency financial statements	(28)	56
<b>Total comprehensive income</b>	<b>829</b>	<b>434</b>
Including:		
Total comprehensive income attributable to owners of the parent	829	433
Total comprehensive income attributable to minority shareholders	0	1
<b>Earnings per share</b>		
Basic earnings per share	0.48	0.24
Diluted earnings per share	0.48	0.24

	Three months ended	
	Mar 31, 2022	Mar 31, 2021
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Cash receipts from the sale of goods and the rendering of services	8,815	7,439
Receipts of taxes and surcharges refunds	115	157
Other cash receipts relating to operating activities	70	51
Total cash inflows from operating activities	<u>9,000</u>	<u>7,647</u>
Cash payments for goods and services	5,845	5,073
Cash payments to and on behalf of employees	1,249	1,128
Payments of all types of taxes and surcharges	187	130
Other cash payments relating to operating activities	79	112
Total cash outflows from operating activities	<u>7,360</u>	<u>6,443</u>
<b>Net cash flows from operating activities</b>	<b><u>1,640</u></b>	<b><u>1,204</u></b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Cash receipts from returns of investments	1,000	0
Cash receipts from investment income	6	0
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	26	36
Net cash receipts from disposal of subsidiaries and other business units	28	0
Total cash inflows from investing activities	<u>1,060</u>	<u>36</u>
Cash payments to acquire fixed assets, intangible assets and other long-term assets	899	597
Cash payments for investments	1,650	0
Total cash outflows from investing activities	<u>2,549</u>	<u>597</u>
<b>Net cash flows from investing activities</b>	<b><u>(1,489)</u></b>	<b><u>(561)</u></b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Cash receipts from borrowings	531	1,623
Other cash receipts relating to financing activities	0	347
Total cash inflows from financing activities	<u>531</u>	<u>1,970</u>
Cash repayments for debts	746	2,662
Cash payments for distribution of dividends or profit and interest expenses	42	134
Other cash payments relating to financing activities	143	107
Total cash outflows from financing activities	<u>931</u>	<u>2,903</u>
<b>Net cash flows from financing activities</b>	<b><u>(400)</u></b>	<b><u>(933)</u></b>
<b>EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS</b>	<b><u>(2)</u></b>	<b><u>7</u></b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b><u>(251)</u></b>	<b><u>(283)</u></b>
Add: Cash and cash equivalents at beginning of period	2,763	2,167
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b><u>2,512</u></b>	<b><u>1,884</u></b>